

Dated: 20th March 2025

To
Listing Deptt. / Deptt. of Corporate Relations
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai
Fax- 022-22722037/ 39/41/61/3121/22723719

Scrip Code: 532524

Listing Deptt.

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G Bandra – Kurla Complex, Bandra (E), Mumbai -51 Fax-022-26598237/ 38 - 022-26598347/ 48

Company Code: PTC

Sub: Update on Divestment of 100% stake of PTC Energy Limited (PEL) held by PTC India Limited to ONGC Green Limited (OGL)

Sir/Madam,

This is in continuation to our disclosure on the above-mentioned subject dated 19th October, 2023, 26th October, 2023, 13th September, 2024 and 4th March 2025.

The Company has received the amount of Rs. 254 crores from ONGC Green Ltd. (OGL) on 19th March 2025 (after business hours) as part of the adjustments to bid price as per Share Purchase Agreement. Upon receipt of total consideration of Rs. 1,179 Crores (Rupees One Thousand One Hundred Seventy-Nine Crores only), including consideration of Rs. 925 crores received on 04th March, 2025, from ONGC Green Limited (OGL), the company announces the completion of transaction of divestment of 100% stake of PTC Energy Limited to OGL on 19th March, 2025.

This is for your record and information.

Thanking You, For PTC India Limited

Rajiv Maheshwari Company Secretary FCS- 4998



Disclosure for the Sale or disposal of unit(s) or division(s) or subsidiary(ies) of the listed entity

S. No.	Particulars	Details
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or	~2% of the PTC's consolidated turnover in FY24 and 14.6% of
	undertaking or subsidiary or associate company of the listed entity during the last financial year.	PTC's net worth.
2.	Date on which the agreement for sale has been entered into.	13 th September 2024
3.	The expected date of completion of sale/ disposal.	4 th March, 2025.
4.	Consideration received from such sale/ disposal.	Rs. 1,179 Crores (One Thousand One Hundred Seventy-Nine Crores only) Rs. 925 crores (Nine Hundred Twenty-Five Crores) received on 04th March, 2025. Rs. 254 crores (Two Hundred Fifty-Four Crores) received on 19th March, 2025 after business hours.
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof.	ONGC Green Limited (OGL) Buyer does not belong to Promoter and Promoter Group.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length.	The transaction does not fall under the purview of related party transaction.
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	N.A.
8.	In case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	N.A.