

Dated: 4th March, 2025

To Listing Deptt. / Deptt. of Corporate Relations The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai

Fax- 022-22722037/ 39/41/61/3121/22723719

Scrip Code: 532524

Listing Deptt.

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G Bandra – Kurla Complex, Bandra (E), Mumbai -51 Fax-022-26598237/38 - 022-26598347/48

Company Code: PTC

Sub: Divestment of 100% stake of PTC Energy Limited (PEL) held by PTC India Limited to ONGC Green Limited (OGL)

Sir/Madam,

This is in continuation to our disclosure on the above-mentioned subject dated 19th October, 2023, 26th October, 2023 and 13th September, 2024.

Subsequent to closure of the transaction, PTC's 100% equity shares in PTC Energy Limited (PEL) (a wholly owned subsidiary of PTC), are being transferred to ONGC Green Limited (OGL) on 4th March, 2025.

Therefore, upon completion of the aforesaid transfer, PEL ceases to be subsidiary of the Company.

The details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given at Annexure 'A'.

This is for your record and information.

Thanking You,

For PTC India Limited

Rajiv Maheshwari Company Secretary FCS- 4998

PTC India Limited



Annexure - A

Disclosure for the Sale or disposal of unit(s) or division(s) or subsidiary(ies) of the listed entity

S. No.	Particulars	Details
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year.	~2% of the PTC's consolidated turnover in FY24 and 14.6% of PTC's net worth.
2.	Date on which the agreement for sale has been entered into.	13 th September 2024
3.	The expected date of completion of sale/ disposal.	4 March, 2025
4.	Consideration received from such sale/ disposal.	INR 925 Crores subject to post- closing adjustments
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof.	ONGC Green Limited (OGL) It is pertinent to mention that the Buyer mentioned above, does not belong to Promoter and Promoter Group.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length.	The transaction does not fall under the purview of related party transaction.
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	N.A.
8.	In case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	N.A.